

AVC Transfer Instruction Form

Name		NI number	
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Complete Part 1 and of this form to confirm which Prudential fund(s) you'd like to be transferred to Aegon and how you'd like your fund(s) to be invested in Aegon.

Please remember to sign and date the form and send it back to Broadstone.

Part 1 – Transferring your Prudential fund(s) to Aegon

I instruct the Trustee to transfer my AVCs invested with Prudential to Aegon as per my below selection

I understand that if I wish to move my AVCs from Prudential to Aegon, my AVCs will be exposed to out of market risk whilst they are moved from Prudential to Aegon.

I understand the amount moved from the With Profits Fund will include any final bonus Prudential applies on the transfer date.

I also understand that Prudential may apply a market value reduction to my With Profits Fund value.

Prudential Funds	Select the fund(s) to be transferred to Aegon
All my Prudential fund(s)	<input type="checkbox"/>
OR	
Lifestyle Cash	<input type="checkbox"/>
Lifestyle Index-Linked	<input type="checkbox"/>
Lifestyle Gilts	<input type="checkbox"/>
International Equity	<input type="checkbox"/>
Global Equity	<input type="checkbox"/>
UK Equity	<input type="checkbox"/>
UK Equity Passive	<input type="checkbox"/>
Discretionary	<input type="checkbox"/>
Long-Term Gilt Passive	<input type="checkbox"/>
Index-Linked	<input type="checkbox"/>
Cash	<input type="checkbox"/>
Deposit	<input type="checkbox"/>
With Profits	<input type="checkbox"/>

Continued on the next page

Part 2 - choosing where your AVC(s) are to be invested with Aegon

I want to invest the AVCs I have invested in the Prudential as shown in the table below:

Note: if you select a LifePath fund and you haven't yet got an account with Aegon, your Target Retirement Age will be defaulted to your Scheme Normal Retirement Age, until you amend it on Target Plan should you wish to.

Investment option	% of AVCs to be invested in the following fund(s)
BlackRock LifePath Capital	
BlackRock LifePath Retirement	
BlackRock LifePath Flexi	
BlackRock MSCI World Index	
BlackRock UK Equity Index	
BlackRock World ESG Equity Tracker	
HSBC Islamic Global Equity Index	
BlackRock Dynamic Allocation	
BlackRock Corporate Bond All Stocks Index	
BlackRock Over 15 Year Gilt Index	
BlackRock All Stocks UK Index Linked Gilt Index	
BlackRock Cash	
Total (must be equal to 100%)	100%

I have read and understood the information provided and I have also taken any advice I felt was necessary to help me make my decision.

Signed	
Date	

Please return your completed form to magnox@broadstone.co.uk or post it to Broadstone, 2 Rye Hill Office Park, Birmingham Road, Coventry, CV5 9AB

Data Protection Act

Information which you supply in connection with your membership of the Electricity Supply Pension Scheme will be held on computer or other records. The data will be held for administration purposes and will only be disclosed to relevant third parties if this is essential for the administration of the scheme, if it is required by law or with your consent. It will not be used for any other purpose